



143, The Strand, Gzira. Malta

COMPANY ANNOUNCEMENT

Stivala Group Finance p.l.c. (the “company”)

Issue of €15,000,000 Stivala Group Finance p.l.c. Secured Bonds 2029

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| Date of Announcement | 17 th July 2019 |
| Reference | STV13/2019 |

The following is a company announcement issued by Stivala Group Finance P.L.C. pursuant to Chapter 5 of the Listing Rules:

QUOTE

The Board of Directors of Stivala Group Finance p.l.c. (the “**Company**”) announces that it has submitted an application to the Listing Authority of the Malta Financial Services Authority requesting the admissibility to listing of €15,000,000 in Secured Bonds redeemable in 2029 (the “**New Bonds**”).

The Company will provide further information on the New Bonds after the necessary approval from the Listing Authority.

UNQUOTE

A handwritten signature in blue ink, appearing to read 'Rudi Xuereb', is written over a horizontal line.

Rudi Xuereb f: Stivala Group Finance PLC
Company Secretary
17th July 2019