

COMPANY ANNOUNCEMENT

Stivala Group Finance p.l.c. (the "Company")

UNAUDITED INTERIM FINANCIAL STATEMENTS

Date of Announcement 12th April 2018
Reference STV02/2018

The following is a company announcement issued by Stivala Group Finance p.l.c. pursuant to Malta Financial Services Authority Listing Rules.

Quote

At a meeting of the Board of Directors of Stivala Group Finance p.l.c. (the "Issuer") held on 11 April 2018, the Board approved the Unaudited Interim Financial Statements for the period 21 August 2017 to 31 December 2017.

The above-mentioned Unaudited Interim Financial Statements are available for viewing on https://stivalagroup.com/investor-relations/

Unquote

Michael Stivala *f:* Stivala Group Finance PLC Executive Director 12th April 2018