



143, The Strand, Gzira. Malta

COMPANY ANNOUNCEMENT

Stivala Group Finance p.l.c. (the “Company”)

Approval of Annual Report and Financial Statements of Stivala Group Finance plc and the annual financial statements of Carmelo Stivala Group Ltd (the guarantor) for the year ending 31st December 2023

Date of Announcement	29 April 2024
Reference	STV52/2024

Company Announcement issued by Stivala Group Finance p.l.c. (the “Company”) pursuant to the Capital Markets Rules issued by the Malta Financial Services Authority.

QUOTE

The Board of Directors of Stivala Group Finance plc hereby announces that during the meeting of its Board of Directors held on the 29th of April 2024, the Company’s annual report and financial statements for the financial year ended 31st December 2023 were approved and submitted to the shareholders for their approval.

During the Annual General Meeting (“AGM”) which took place on the same day, the 29th April 2024:

- a. The Company’s annual report and financial statements were approved;
- b. The Company has approved the reappointment of HLB CA as the company’s auditors and authorised the Board of Directors to determine their remuneration;

Attached to this Company Announcement is a Directors’ Declaration on ESEF Annual Financial Reports.

The Company further announces that the Board of Directors of Carmelo Stivala Group Limited, being the Guarantor of the bonds issued by the Company, also met on the 29th April 2024, and considered and approved the audited financial statements for the year ended 31st December 2023.

The aforementioned Annual Report and Financial Statements, as approved, are available for viewing and download in the Investors' Section of the Company's website at https://stivalagroup.com/?page_id=21. Attached to this Company Announcement is a Directors' Declaration on ESEF Annual Financial Reports.

UNQUOTE

By order of the Board



Antoinette Scerri: Stivala Group Finance PLC
Company Secretary
29th April 2024

STIVALA GROUP FINANCE plc

143, The Strand Gzira, Malta
C 82218

CERTIFICATION STATEMENT ON THE ESEF ANNUAL FINANCIAL REPORT

We, Michael Stivala and Martin John Stivala, in our capacity as Directors of Stivala Group Finance p.l.c (C 82218) and Ms. Antoinette Scerri in my capacity of the Company Secretary of the Board, hereby certify:

- i. That the Board of Directors has authorised for issue the Annual Financial Report ("AFR") for the year ended 31 December 2023, that has been prepared in accordance with the terms of the applicable rules and regulations, including the Commission Delegated Regulation on the European Single Electronic Format ("ESEF")¹ and the Capital Markets Rules², which AFR is integrated into the electronic file 213800A1PC5JJQ42YB81-2023-12-31_en, endorsed by the Document ID: kHMè0DWCfAFPahk= for subsequent approval by the auditor.
- ii. That the AFR referred to above does not include handwritten signatures or electronic signatures due to technical restrictions/difficulties arising from the aforementioned electronic format.
- iii. That the AFR referred to above shall serve as the official document for the purposes of the Capital Markets Rules and, where the Issuer is registered in Malta, the Companies Act (Chapter 386 of the Laws of Malta).

Mr. Michael Stivala
CEO and Director

Mr. Martin John Stivala
Director

Ms. Antoinette Scerri
Company Secretary

29th April 2024

¹ Commission Delegated Regulation 2019/815 on the European Single Electronic Format, as may be further amended from time to time.

² Capital Markets Rules as issued by the Malta Financial Services Authority (MFSA)